

Financial Statement

	Borrower
Name	
Social Security #	
Home Phone	
Cell Phone	
Property Address	
Mailing Address	
Do you occupy the property?	
Is it a rental?	
Are you currently in Bankruptcy? If yes, Bankruptcy Attorney Name Phone #	
Have you ever filed bankruptcy? If yes, when?	
Have you ever been foreclosed upon?	
Are you currently involved in a lawsuit?	
Have you contacted a Credit Counseling Service?	
Are there any liens against the property?	

	Co-Borrower
Name	
Social Security #	
Home Phone	
Cell Phone	
Property Address	
Mailing Address	
Do you occupy the property?	
Is it a rental?	
Are you in Bankruptcy? If yes, Bankruptcy Attorney Name Phone #	
Have you ever filed bankruptcy? If yes, when?	
Have you ever been foreclosed upon?	
Are you currently involved in a lawsuit?	
Have you contacted a Credit Counseling Service?	
Are there any liens against the property?	

Borrower's Signature _____

Date _____

Co-Borrower's Signature _____

Date _____

Monthly Take Home (after taxes and all deductions) Income

	Borrower	Co-Borrower
Wages	\$	\$
Unemployment	\$	\$
Disability	\$	\$
Rental Income	\$	\$
Child Support Income	\$	\$
Other	\$	\$
Total	\$	\$

Monthly Expenses**Assets**

		Type	
Mortgage Payment-1 st	\$		
Mortgage Payment-2 nd	\$		
Mortgage Payment (misc.)	\$	Actual Cash on Hand	\$
Rent	\$		
Home Owner's Insurance	\$	Checking Account(s)	\$
HOA Dues	\$	Savings Account (s)	\$
Auto Loans	\$		
Auto Insurance	\$	Stocks	\$
Gas and Maintenance	\$	Bonds	\$
Health / Life Insurance	\$	CDs	\$
Medical Bills	\$		
Credit Cards - ALL	\$		Estimate Value/Amount owed
Child Care	\$		
Child Support/Alimony	\$	Home - #1	/ \$
Food	\$	Home - #2	/ \$
Utilities - ALL	\$	Other real estate	/ \$
Student Loans	\$		
Entertainment	\$	Automobile(s)	/ \$
Other	\$	Other Assets	/ \$
Other	\$		
Total	\$		

Pay-offs from sale of property**Additional Notes**

Amount behind on 1 st	\$	
Amount behind on 2 nd	\$	
Amount behind on 3 rd	\$	
Judgments	\$	
IRS / State Liens	\$	
HOA Liens	\$	
Child Support/Alimony Lien	\$	
Collection Accounts	\$	
Total	\$	

Borrower's Signature_____

Date_____

Co-Borrower's Signature_____

Date_____